



SAMY DWEK

Samy Dwek is the Founder of the Family Office Doctor and White Knight Consulting. His most recent role was Managing Director at J.P. Morgan Private Bank in Florida. Prior to this Samy created and headed J.P. Morgan Family Office Solutions, EMEA and was a member of the EMEA Management Committee for the J.P. Morgan Private Bank.

Prior to this, Samy was the head of Emerging Europe for the Private Bank for six years and before that, he was a banker for the Turkey-Israel region for three years. Samy concurrently worked for J.P. Morgan Asset Management covering institutional clients in Turkey and Israel for 6 years until February 2011. He joined J.P. Morgan Private Bank in 2000 as a senior portfolio manager for Italy.

Prior to that, he worked at Republic National Bank (RNB) of New York where he was responsible for the fixed income department and strategy for their Swiss offices in Geneva. Before that, he held several positions at RNB including head of client trading, FX proprietary trader and he also worked on the proprietary desk focusing on Italian fixed income, fixed income derivatives and FX.

Samy is actively involved in his local community, serving on numerous charitable boards including the Foundation Board of the Boca Raton Regional Hospital and the Miami Chamber of Commerce Dubai. He also sits on investment committees for a few Single-Family Offices and serves as either trustee or protector. Samy is a graduate of the European Business School in London where he graduated with a BA (Hons) in European Business Administration in English, French and Italian.

Samy is a member of the Society of Trust & Estate Practitioners (STEP). He also contracts for FINRA as an arbitrator and mediator.

He currently resides in Delray Beach with his wife and three children. He is fluent in English, French and Italian and proficient in several other languages.

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The Jewish Federation of Broward County mobilizes the Jewish Community to provide leadership and financial resources that strengthen and enhance Jewish life in Broward, Israel, and around the world.



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