

# Declaration of Intent

In honor of my/our values and traditions, I/we declare my/our intent to help provide for the future needs of the Jewish community of Broward County for generations to come.

- I/We have already committed to a legacy gift and it is legally documented
- Today I/We make a/our commitment & will legally formalize it within the next \_\_\_\_\_ months (12 or less).

## Donors Information

Salutation: (circle one) Mr/Mrs/Ms/Miss/Dr/Prof/Rabbi/Other: \_\_\_\_\_ Date: \_\_\_\_\_

Donor (1) Name \_\_\_\_\_ DOB (m/d/yr) \_\_\_\_\_

Donor (2) Name \_\_\_\_\_ DOB (m/d/yr) \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

Alternate Phone: \_\_\_\_\_ Email: \_\_\_\_\_

I/We prefer to be contacted: (check one):      Email      Phone      Text      Postal Mail

- To encourage others to make commitments to the future, I/we permit my/our names to be listed. My/our name(s) should appear as: \_\_\_\_\_
- I/we would like my/our gift to remain anonymous at this time.

## With a permanent endowment gift established through a:

- Gift in Will       Gift in Trust       Retirement Account       Life Insurance Policy       Cash
- Assets: real estate, business interest,       Gifts that produce lifetime income
- stocks Gifts that produce income to heirs       Other \_\_\_\_\_

The approximate value of my/our commitment will be \$ \_\_\_\_\_ or \_\_\_\_\_ %.

I/we understand that this legacy gift will be held in a permanent fund for the benefit of the organizations selected.

The following named organizations are participating in the LIFE & LEGACY® program. They have made a commitment to work and learn together for the future of the community.

I/we wish to share my/our legacy with the following organizations:

- |                                                             |                                                         |                                                 |
|-------------------------------------------------------------|---------------------------------------------------------|-------------------------------------------------|
| <input type="radio"/> B'nai Aviv                            | <input type="radio"/> Temple Bat Yam                    | <input type="radio"/> Young Israel of Hollywood |
| <input type="radio"/> Brauser Maimonides Academy            | <input type="radio"/> Temple Beth Emet                  | Other: _____                                    |
| <input type="radio"/> David Posnack Jewish Community Center | <input type="radio"/> Temple Beth Torah Sha'aray Tzedek | Other: _____                                    |
| <input type="radio"/> Holocaust Doc and Education Center    | <input type="radio"/> Temple Dor Dorim                  |                                                 |
| <input type="radio"/> Jewish Federation of Broward County   | <input type="radio"/> Temple Kol Ami Emanu-El           |                                                 |

I understand that this declaration of intent is not a legal obligation and may be changed at my discretion at any time.

Donor Signature(s) \_\_\_\_\_ Date: \_\_\_\_\_

Donor Signature(s) \_\_\_\_\_ Date: \_\_\_\_\_

*This commitment does not create a legal obligation and may be modified by the donor(s) at any time*

Please return this form to:

Jewish Community Foundation of Broward County  
5890 South Pine Island Road, Davie, FL 33328  
Attn: Judy Levenson  
e-mail: [jlevenson@jewishbroward.org](mailto:jlevenson@jewishbroward.org)

For questions please contact Judy Levenson, Director, LIFE & LEGACY.  
954-660-2076. [jlevenson@jewishbroward.org](mailto:jlevenson@jewishbroward.org) or visit [jewishbroward.org](http://jewishbroward.org)

Neither the Jewish Federation of Broward County, Jewish Community Foundation nor the LIFE & LEGACY participating organizations are engaged in rendering legal or tax services. Individuals considering legacy gifts should obtain the services of a professional advisor.